

Syssero[®] Solution Packet

Performance Review Manual Send Back



Solution Overview

A manual send back of a Performance Review is sometimes required:

- When revisions or additional inputs are needed post-submission
- To correct errors or oversights in the review
- Or to update goals and objectives

This process ensures the performance evaluation accurately reflects the employee's contributions and aligns with organizational standards.

Impacted Functional Areas

- Talent/Performance/Talent Optimization

Step 1: Find the employee record

First, you'll simply go to your org's home, type in the employee's name, and select it once found.







Next, click on Job under the employee's profile, then click on the Worker History tab.

Step 2: Find the Performance Review

From here, you'll want to find the relevant Annual Performance Review Business Process, and go to the Related Actions icon next to the Performance Review Process.

Worker History 47 items	
Business Process	Effe
Absence Request: John Smith	202
Annual Performance Review: John Smit	202
Absence Request: John Smith	202
Absence Request: John Smith	202



Next, click on Business Process -> Manual Send Back



Step 3: Send back the performance review

Once you're here, you'll simply enter the criteria for who the performance review is being sent back to. In this example, the review is being sent back to the manager. Once done, enter your comments, and submit it.

	For John Smith
	Overall Process Annual Performance Review: John Smith
Send Back	Overall Status In Progress
To * Manager – Complete Manager v select one	
For John Smith – Complete Self Evaluation	Process History
Overa Manager – Complete Manager	Start Performance Review- Step Completed
Overall Status In Progress	Complete Self Evaluation for Performance Review- Submitted
enter your comment	Approval by Manager~ Approved

And that's it! You've now sent back a performance review. For help or more info, reach out to <u>info@syssero.com</u>